



ADC/2025-26/IDC Recommendation

March 25, 2026

**Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001**

Dear Sir/Madam

**Sub: Submission of newspaper publication of recommendations of the Committee of Independent Directors ("IDC") pursuant to Regulation 26(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Scrip Code: 523411**

This is with reference to the open offer for acquisition of up to 11,96,000 (eleven lakhs ninety six thousand) fully paid-up equity shares of face value of Rs. 10 each representing 26.00% (Twenty Six per cent) of the voting share capital of ADC India Communications Limited ("Target Company") from the public shareholders of the Target Company by Amphenol Corporation ("Acquirer") under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Open Offer").

Pursuant to Regulation 26(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, recommendations of the Committee of Independent Directors ("IDC") on the Open Offer to the shareholders of ADC India Communications Limited by Amphenol Corporation has been published today i.e. March 25, 2026 in the following newspapers:

<b>Newspaper</b>	<b>Language</b>	<b>Editions</b>
Financial Express	English	All editions
Jansatta	Hindi	All editions
Navshakti	Marathi	Mumbai edition
Prajavani	Kannada	Bengaluru edition

Copy of the publication is enclosed herewith.

This is for your information and records.

Thanking you,

Yours faithfully,

**For ADC India Communications Limited**

**R. Ganesh  
Company Secretary**

**ADC India Communications Limited**

**CIN: L32209KA1988PLC009313**

**Regd. Office & Factory: No.10C, 2nd Phase, 1st Main, P.B.No. 5812, Peenya Industrial Area  
Bangalore – 560 058. Tel +91 80 2839 6102 / 2839 6291**

**Email: [support@adckcl.com](mailto:support@adckcl.com) Website: [www.adckcl.com](http://www.adckcl.com)**

# ADC INDIA COMMUNICATIONS LIMITED

CIN: L32209KA1988PLC009313

No.10C, 2nd Phase, 1st Main, Peenya Industrial Area, Bangalore – 560058

Tel.: +91 80 2839 6102/2839 6291, E-mail: support@adckl.com, Website: www.adckl.com

Recommendations of the Committee of Independent Directors ("IDC") on the Open Offer to the Shareholders of ADC India Communications Limited ("Target Company/TC") by Amphenol Corporation ("Acquirer") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Code").

1	Date	The IDC has deliberated on the PA, DPS, DLoF and LoF (as defined below) on February 24, 2026, February 26, 2026, and March 23, 2026.
2	Name of the Target Company (TC)	ADC India Communications Limited.
3	Details of the Offer pertaining to TC	Open offer for acquisition of up to 11,96,000 (eleven lakhs ninety six thousand) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each ("Equity Shares") of the TC, representing 26.00% (twenty-six percent) of the voting share capital from the public shareholders of the Target Company by the Acquirer, pursuant to and in compliance with the requirements of the Takeover Code, as amended ("Open Offer").  Open Offer price: INR 1,233.59 (Indian Rupees One Thousand Two Hundred Thirty Three and Fifty Nine Paise) per Equity Share ("Offer Price").  Mode of Payment: Cash.  Public Announcement dated August 06, 2025 ("PA"), Detailed Public Statement dated January 15, 2026 ("DPS"), Draft Letter of Offer dated January 22, 2026 ("DLoF") and Letter of Offer dated March 19, 2026 ("LoF") have been issued by Kotak Mahindra Capital Company Limited, the manager to the Open Offer for and on behalf of the Acquirer ("Manager").
4	Name(s) of the Acquirer and PAC with the Acquirer, if any	Amphenol Corporation.  A publicly traded corporation incorporated under the laws of Delaware, United States of America.  Registered office: 1209 Orange Street, Wilmington, Delaware 19801, United States of America, and its principal business address as 358 Hall Avenue Wallingford, Connecticut 06492, United States of America.
5	Name of the Manager to the offer	Kotak Mahindra Capital Company Limited 27BKC, 1st Floor, Plot No.C-27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051. Tel. No.: +91 22 4336 0758 Fax No.: +91 22 6713 2447 Contact Person: Mr. Ganesh Rane Email: adcindia.openoffer@kotak.com SEBI Registration Number: INM000008704
6	Members of the Committee of Independent Directors (IDC)	a. Mr. Nagendra Venkaswamy - Chairperson b. Ms. Vijaya Latha Reddy - Member c. Mr. Harish Hassan Visweswara - Member
7	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract/relationship), if any	- The members of the IDC are independent directors on the Board of Directors of the Target Company. - None of the members of the IDC hold any equity shares of the Target Company. - None of the members of the IDC have any contract/ relationship with the Target Company.
8	Trading in the Equity shares/ other securities of the TC by IDC Members	None of the members of the IDC have traded in any of the equity shares/ securities of the Target Company during the 12 months period preceding the date of the PA.  None of the members of the IDC have traded in any of the equity shares/ securities of the Target Company during the period from the date of the PA and till the date of this recommendation.
9	IDC Member's relationship with the Acquirer (Director, Equity shares owned, any other contract/relationship), if any	None of the members of IDC: a. are directors on the Board of Directors of the Acquirer; b. hold any equity shares or other securities of the Acquirer; and c. have any contract/ relationship with the Acquirer.
10	Trading in the Equity shares/ other securities of the Acquirer by IDC Members	None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirer during the 12 months period preceding the date of the PA.  None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirer during the period from the date of the PA and till the date of this recommendation.
11	Recommendation on the Open offer, as to whether the offer is fair and reasonable	The IDC has perused the Letter of Offer and other documents as released and published by the Manager, for and on behalf of the Acquirer.  Grant Thornton Bharat LLP ("Grant Thornton"), engaged as external professional advisers, have confirmed in their report dated March 20, 2026, that the Offer Price is in accordance with Regulation 8(3) of the Takeover Code. Grant Thornton has also presented the fair value per share to the members of the IDC at its meeting held on February 26, 2026, using different methods to estimate the fair value. They have, based on their analysis, concluded that the Offer Price of INR 1,233.59 per share seems reasonable.  Based on the above, the IDC is of the opinion that the Offer Price to the public shareholders of the Target Company is fair and reasonable.  The public shareholders have an option to tender the Equity Shares held by them or continue to remain public shareholders in the Target Company. The public shareholders of the Target Company are advised to independently evaluate the Open Offer, the market performance of the Target Company's shares, the disclosures made in the LoF and take an informed decision about tendering the Equity Shares held by them in the Open Offer.  This statement of recommendation of the IDC will be available on the website of the Target Company at <a href="http://www.adckl.com">www.adckl.com</a> .
12	Summary of reasons for recommendation	1. The IDC has reviewed the Public Announcement dated August 06, 2025, the Detailed Public Statement dated January 15, 2026, the Draft Letter of Offer dated January 22, 2026, and the Letter of Offer dated March 19, 2026, in connection with the Open Offer made by the Acquirer under the Takeover Code. 2. This is an open offer for acquisition of publicly held equity shares. The public shareholders have an option to tender their shares or continue to hold them. 3. The IDC has sought an external professional advice from Grant Thornton as to whether the Offer Price is in accordance with the Takeover Code and reflects the fair value per share. Grant Thornton have concluded that the Offer Price of INR 1,233.59 per share proposed in the Open Offer by the Acquirer is in accordance with the Takeover Code and based on their independent analysis using multiple methods of valuation, they have opined that the Offer Price seems reasonable. 4. The IDC has also sought an external professional advice from MD&T Partners, Advocates ("MD&T Partners") regarding the legal compliance aspects of the Open Offer under the Takeover Code. MD&T Partners have confirmed that the framework and implementation of the Open Offer appear to be broadly in line with the requirements of the Takeover Code from a legal compliance standpoint.  Based on the above, the IDC believes that the Offer Price is fair and reasonable.
13	Disclosure of Voting Pattern of IDC	The recommendations were unanimously approved by the members of the IDC at the meeting held on March 23, 2026.
14	Details of Independent Advisors, if any.	1. Grant Thornton Bharat LLP 5th Floor, 65/2, Block A, Bagmane Tech Park, CV Raman Nagar Bengaluru-560093. 2. MD&T Partners, Advocates No.367, 14th Cross, Sadashivanagar Bengaluru – 560080.
15	Any other matter to be highlighted	The IDC has arrived at its recommendations relying on the information furnished in the PA, the DPS, the DLoF and the LoF provided by the Manager to the Open Offer, acting for and on behalf of the Acquirer, and after considering the reports issued by the external professional advisors.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the Takeover Code.

For and on behalf of the Committee of Independent Directors of

**ADC India Communications Limited**

Sd/-

**Nagendra Venkaswamy**

Chairperson-Committee of Independent Directors

Place : Bangalore  
Date : March 23, 2026

**UNITED DRILLING TOOLS LIMITED**  
CIN: L29199DL1985PLC015796  
Registered Office: 139A, 1st Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi- 110 001  
Tel. No: 0120- 4842400, E-mail: compsect@udttd.com, Website: www.udttd.com

NOTICE to the shareholders of the Company for unclaimed dividend and transfer of Equity Shares to the Investor Education and Protection Fund ("IEPF") Authority

This notice is issued in accordance with the relevant provisions of the Companies Act, 2013 ("Act"), along with the Investor Education & Protection Fund Authority (Accounting, Audit, Transfer & Refund) Rules, 2016, as notified by the Ministry of Corporate Affairs and amended periodically ("Rules").

As per IEPF Authority Rules, 2016, all equity shares of the Company on which dividends remained unpaid or unclaimed for seven (7) consecutive years or more will be transferred to the Demat Account of the IEPF Authority in terms of mentioned provisions of Act and rules.

The concerned shareholders are requested to approach to our designated Registrar & Share Transfer Agents M/s Beetal Financial & Computer Services (P) Ltd., or the Company directly on or before 24.04.2026 to claim unpaid 1st interim dividends for the financial year 2018-19.

For details of affected shareholders, please visit our website under the Investor tab: <https://udttd.com/investor-home/shareholder-information/dividend>.

Please note that if dividends remain unclaimed beyond 30.04.2026, corresponding equity shares will be transferred to the IEPF Authority as per applicable rules and claims thereafter can only be made through the IEPF Authority under prescribed procedures. No claim shall lie against the Company in respect of shares transferred to IEPF Account.

The concerned shareholders holding shares in physical form and whose shares are liable to be transferred to IEPF Authority, shall be transferred by issuance of duplicate share certificate and thereafter transferring the same to IEPF Authority. Accordingly, the original share certificate/s held by the concerned shareholders shall automatically stand cancelled.

In respect of this matter or for any valid objection or clarification, the shareholders may approach to our designated RTA or the Company directly at the following address:

- M/s Beetal Financial & Computer Services (P) Ltd., Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi - 110062. Contact - 011-29961281/82/83, Email - BEETALRTA@GMAIL.COM or
- M/s United Drilling Tools Limited, 26th Floor, Astralis Tower, Supernova Complex, Sector - 94, Noida - 201301 Distt. Gautam Budh Nagar, UP. Contact - 0120-4842400, 4162715 & 4279610, Email - COMPSECT@UDTLTD.COM.

For United Drilling Tools Limited  
Sd/-  
Anand Kumar Mishra  
Company Secretary

Place- Noida  
Date - 24.03.2026

**SATYA MicroCapital Ltd.**  
CIN: U74999DL1999PLC048688  
Registered Office: 579, 5<sup>th</sup> Floor, DLF Prime Tower, Block - F, Okhla Phase-1, New Delhi-110020 | Phone: (+91-11) 4972 4000  
Corporate Office: SATYA Tower, Plot No 7A, Sector 13B, Noida, Uttar Pradesh-201301 | Phone: (+91-20) 9534 444  
Website: [www.satyamicrocapital.com](http://www.satyamicrocapital.com) | E-Mail ID: [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com)

SATYA MicroCapital Limited invites Expression of Interest from eligible ARCs/Banks/Financial Institutions for the proposed sale of certain stressed Financial Assets. The sale shall be on "As is where is and what is where is" basis and "on swiss challenge without recourse basis". Eligible prospective investors are requested to intimate their willingness to participate by way of an "Expression of Interest". Kindly refer to the Company's website - <https://satyamicrocapital.com/annual-reports-new-2/> for further details.

March 25, 2026  
New Delhi

For SATYA MicroCapital Limited  
Sd/-  
(Choudhury Runveer Krishnan)  
Tel. : (+91-20) 6534 444

**JINDAL POLY FILMS LIMITED**  
CIN: L17111UP1974PLC003979  
Registered Office -19th K.M Hapur Bulandshahr Road, PO Gulaathi, Distt. Bulandshahr (UP)-245408  
Corporate Office: Plot No. 87, Institutional Area Sector-32, Gurugram, Haryana- 122001, Telephone No: 011-0124-6925100  
Email id- cs\_jpoly@jindalgroup.com; Website- www.jindalpoly.com

**SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SECURITIES**

In accordance with SEBI Circular No. HO/38/13/11/2026-MIRSD-POD-II/3750/2026 dated January 30, 2026, Shareholders of Jindal Poly Films Limited are hereby informed that a special window has been opened from February 5, 2026 to February 4, 2027 for transfer and dematerialisation of physical securities. This special window is available to only those Shareholders whose transfer requests were lodged prior to April 1, 2019 for transfer of physical shares and rejected/returned due to deficiency in documentation.

Shareholders who wish to avail the opportunity are requested to submit the original security certificates, transfer deed and all other documents listed in the Circular, to the Company's Registrar and Transfer Agent, KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032, Telangana. Website: [www.kfintech.com](http://www.kfintech.com) E-mail: [suresh.d@kfintech.com](mailto:suresh.d@kfintech.com) Tel: 040-67162222. The Circular can be accessed at <https://www.jindalpoly.com/download-reports>. The shares that are re-logged for transfer shall be issued only in demat form. In case of any queries, Shareholders are requested to raise a service request at [cs\\_jpoly@jindalgroup.com](mailto:cs_jpoly@jindalgroup.com).

By order of the Board of Directors  
Jindal Poly Films Limited  
Sd/-  
Rashmi Gupta  
Company Secretary  
FCS:8616

Place: Gurugram  
Dated: 24th March, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**

**DOVE SOFT LIMITED**  
CORPORATE IDENTITY NUMBER: U74900MH2011PLC221087.

Our Company was incorporated as private limited Company under the name "Dove Soft Private Limited", under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Maharashtra, Mumbai on August 19, 2011. Subsequently, our Company was converted into a public limited company pursuant to shareholder's resolution passed at the general meeting of our Company held on August 17, 2022, and the name of our Company was changed to "Dove Soft Limited" and a fresh certificate of incorporation dated September 19, 2022, was issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74900MH2011PLC221087. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "History and Certain Corporate Matters" beginning on page 60 and 185 respectively of Draft Red Herring Prospectus.

Registered office: Office No. 1101, DLH Park, Opp. MTNL, Goregoan West Mumbai-400062, Maharashtra, India;  
Tel: +91 9321938063; E-mail: [secretarial@dove-soft.com](mailto:secretarial@dove-soft.com); Website: [www.dovesoft.io](http://www.dovesoft.io);  
Contact Person: Archit Tundia, Company Secretary and Compliance Officer;

**PROMOTERS OF OUR COMPANY: KURJIBHAI RUPARELIYA, RAHUL BHANUSHALI AND SKY OCEAN INFRASTRUCTURE LIMITED**

**INITIAL PUBLIC OFFER UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF DOVE SOFT LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [-] LAKHS COMPRISING A FRESH ISSUE UP TO 53,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ [-] (THE "FRESH ISSUE") AND AN OFFER FOR SALE UP TO 12,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("OFFER FOR SALE") AGGREGATING UP TO ₹ [-] LAKHS, COMPRISING UP TO 6,36,000 EQUITY SHARES AGGREGATING UP TO ₹ [-] LAKHS BY RAHUL BHANUSHALI, UP TO ₹ [-] LAKHS AND COMPRISING UP TO 6,36,000 EQUITY SHARES AGGREGATING UP TO ₹ [-] LAKHS BY SKY OCEAN INFRASTRUCTURE LIMITED (TOGETHER, THE "SELLING SHAREHOLDERS"), AND SUCH EQUITY SHARES, THE "OFFERED SHARES") OF WHICH UP TO [-] EQUITY SHARES OF FACE VALUE OF ₹ [-] EACH FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [-] AND [-] RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**ATTENTION PUBLIC**

This is to inform that the Company has filed the Draft Red Herring Prospectus dated March 24, 2026, with the SME Platform of BSE Limited ("BSE SME"), in respect of the proposed IPO of the Company in accordance with Chapter IX of the SEBI ICDR Regulations, 2018 (IPO by Small and Medium Enterprises). The Draft Red Herring Prospectus was filed on March 24, 2026.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. In terms of Regulation 256 of SEBI ICDR Regulations read with SEBI Circular No. CIR/CFD/POLICYCELL/11/2015, dated November 10, 2015 and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, all Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" beginning on page 276 of Draft Red Herring Prospectus. Provided further that for the purpose of Public Offer by an issuer to be listed on SME exchange made in accordance with Chapter IX of these regulations, the words "individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is made in compliance with the Regulation 247(2) of the SEBI ICDR Regulations, 2018, which requires the Draft Offer Document shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the exchange, the Issuer and the Book Running Lead Manager (BRLM). Accordingly, it may be noted that the Draft Red Herring Prospectus, filed by the Company on March 24, 2026 with BSE, is hosted on the website of the BSE at [www.bseindia.com](http://www.bseindia.com), and the website of the Company at [www.dovesoft.io](http://www.dovesoft.io), and at the website of BRLM i.e. Swastika Investmart Limited at [www.swastika.co.in](http://www.swastika.co.in). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or BRLM in relation to the Offer on or before 5 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing the Draft Red Herring Prospectus with SME Platform of BSE Limited ("BSE SME"). Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the section titled "History and Certain Other Corporate Matters" beginning on page 185 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, please refer to the section titled "Capital Structure" beginning on page 71 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SWASTIKA INVESTMART LIMITED;</b> SEBI Registration Number: INM000012102; Address: Office No. 104, 1st Floor, KESHAVA Commercial Building, Plot No. C-5, "E" Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai, (MH) - 400051; Telephone Number: +91 - 0731-8644244; Email Id: <a href="mailto:mb@swastika.co.in">mb@swastika.co.in</a> ; Investors Grievance Id: <a href="mailto:mb_investorgrievance@swastika.co.in">mb_investorgrievance@swastika.co.in</a> ; Website: <a href="http://www.swastika.co.in">www.swastika.co.in</a> ; Contact Person: Mr. Mohit R. Goyal; CIN: L65910MH1992PLC067052;	 <b>PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED;</b> SEBI Registration Number: INR000001112; Address: Unit No. 9, Ground Floor, Shiv Shakil Ind. Estt. J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India; Telephone: 022 4961 4132; Email: <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> ; Investor grievance email: <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> ; Contact Person: Deepal Dhuri; Website: <a href="http://www.purvashare.com">www.purvashare.com</a> ; CIN: U67120MH1993PTC074079;	 <b>DOVE SOFT LIMITED;</b> Archit Tundia, Company Secretary and Compliance Officer; Address: Office No. 1101, DLH Park, Opp. MTNL, Goregoan West Mumbai-400062, Maharashtra, India; Tel. No.: +91 9321938063; Email: <a href="mailto:secretarial@dove-soft.com">secretarial@dove-soft.com</a> ; Website: <a href="http://www.dovesoft.io">www.dovesoft.io</a> Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Offer, in case of any Pre Offer or Post Offer related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.
<p>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.</p> <p>Date: March 24, 2026 Place: Mumbai</p> <p>Dove Soft Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Offer of its Equity Shares and has filed the Draft Red Herring prospectus dated March 24, 2026 with BSE on March 24, 2026. The Draft Red Herring Prospectus shall be available on the website of the BSE at <a href="http://www.bseindia.com">www.bseindia.com</a>, and the website of the Company at <a href="http://www.dovesoft.io">www.dovesoft.io</a> and at the website of BRLM i.e. Swastika Investmart Limited at <a href="http://www.swastika.co.in">www.swastika.co.in</a>, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the Prospectus, when available. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus.</p> <p>The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.</p>		
<p>For, On behalf of the Board of Directors Sd/- Archit Tundia Company Secretary and Compliance Officer</p>		





